

# TAXTAB

If you have been receiving several questions regard the federal tax calculations, you can use TAXTAB to verify that the employee's deduction is being taken at the proper rate.

Type: TAXTAB from your menu prompt.

You will see the screen shown below. Your first step will be to hit F7 from the employee ID field to select the employee in question.

```
Tax Calculations

Payroll Date : _/_/_
Marital Status : -
Fed Exemptions : _0
Addtl Fed. W/H : _____
Ohio Exemptions: _0
Addtl State W/H: _____
OSDI Percent : _____
OSDI Exemptions: _0
Addtl OSDI W/H : _____
Pay plan : _____
Gross Pay : _____
Annuities : _____
Pickup Percent : _____

Employee ID : █
Job Number : *

W-4 fields as of 1/1/2020
Use New W-4 : -
Filing Status : -
Only 2 jobs : -
Annual Dependent Amount : _____
Annual Other Income Amount : _____
Annual Deduction Amount : _____
* * * * * Annuities
* Federal Tax Amount : .00
* Ohio Tax Amount : .00
* OSDI Tax Amount : .00
```

```
TAXTAB - Tax Table Calculations
(Re) Calculate      F11 Get Job Data
F7 Help
F8 Exit
```

Once selected, hit F11 for the program to find the job data.

```
Tax Calculations

Payroll Date : 04/17/2020
Marital Status : M Married
Fed Exemptions : _0
Addtl Fed. W/H : 20.00
Ohio Exemptions: _1
Addtl State W/H: _____
OSDI Percent : _____
OSDI Exemptions: _0
Addtl OSDI W/H : _____
Pay plan : 1 Biweekly
Gross Pay : 989.10
Annuities : 114.42
Pickup Percent : 10.000

Employee ID : █
Job Number : *

W-4 fields as of 1/1/2020
Use New W-4 : Y
Filing Status : M
Only 2 jobs : N
Annual Dependent Amount : _____
Annual Other Income Amount : _____
Annual Deduction Amount : _____
* * * * * Annuities
* Federal Tax Amount : 20.00
* Ohio Tax Amount : 11.42
* OSDI Tax Amount : .00
```

```
TAXTAB - Tax Table Calculations
(Re) Calculate      F11 Get Job Data
F7 Help
F8 Exit
```

Please remember that the new tax calculations are based off of the employee's Taxable gross. The taxable gross calculation is as follows:

$$\text{GROSS PAY} - \text{ANNUITIES} - \text{PICKUP PERCENT} = \text{TAXABLE GROSS.}$$

In the above example we see an employee whose Gross pay is \$989.10 with an Annuity total of \$114.42 and a Pickup Percent of 10%, which accumulates to \$98.91. Filling those numbers into the model of Taxable Gross. So,  $\$989.10 - \$114.42 - \$98.10 = \$776.58$

\$776.58 is the number that the Federal Tax Amount is based on. To view where this employee falls, you will need to use IRS Publication 15-T as seen below:

**2020 Wage Bracket Method Tables for Manual Payroll Systems With Forms W-4 From 2020 or Later**  
**BIWEEKLY Payroll Period**

| If the Adjusted Wage Amount (line 1h) is |               | Married Filing Jointly               |  | Head of Household    |  | Single or Married Filing Separately |  |
|--|---------------|--------------------------------------|--|----------------------|--|-------------------------------------|--|
| At least                                 | But less than | Standard withholding                 | Form W-4, Step 2, Checkbox withholding | Standard withholding | Form W-4, Step 2, Checkbox withholding | Standard withholding                | Form W-4, Step 2, Checkbox withholding |
|  |               | The Tentative Withholding Amount is: |  |                      |  |                                     |  |
| \$0                                      | \$240         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$0                                    |
| \$240                                    | \$250         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$1                                    |
| \$250                                    | \$260         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$2                                    |
| \$260                                    | \$270         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$3                                    |
| \$270                                    | \$280         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$4                                    |
| \$280                                    | \$290         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$5                                    |
| \$290                                    | \$300         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$6                                    |
| \$300                                    | \$310         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$7                                    |
| \$310                                    | \$320         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$8                                    |
| \$320                                    | \$330         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$9                                    |
| \$330                                    | \$340         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$10                                   |
| \$340                                    | \$350         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$11                                   |
| \$350                                    | \$360         | \$0                                  | \$0                                    | \$0                  | \$0                                    | \$0                                 | \$12                                   |
| \$360                                    | \$370         | \$0                                  | \$0                                    | \$0                  | \$1                                    | \$0                                 | \$13                                   |
| \$370                                    | \$380         | \$0                                  | \$0                                    | \$0                  | \$2                                    | \$0                                 | \$14                                   |
| \$380                                    | \$390         | \$0                                  | \$0                                    | \$0                  | \$3                                    | \$0                                 | \$15                                   |
| \$390                                    | \$400         | \$0                                  | \$0                                    | \$0                  | \$4                                    | \$0                                 | \$16                                   |
| \$400                                    | \$410         | \$0                                  | \$0                                    | \$0                  | \$5                                    | \$0                                 | \$17                                   |
| \$410                                    | \$420         | \$0                                  | \$0                                    | \$0                  | \$6                                    | \$0                                 | \$18                                   |
| \$420                                    | \$430         | \$0                                  | \$0                                    | \$0                  | \$7                                    | \$0                                 | \$19                                   |
| \$430                                    | \$445         | \$0                                  | \$0                                    | \$0                  | \$8                                    | \$0                                 | \$20                                   |
| \$445                                    | \$460         | \$0                                  | \$0                                    | \$0                  | \$9                                    | \$0                                 | \$22                                   |
| \$460                                    | \$475         | \$0                                  | \$0                                    | \$0                  | \$11                                   | \$0                                 | \$24                                   |
| \$475                                    | \$490         | \$0                                  | \$1                                    | \$0                  | \$12                                   | \$1                                 | \$25                                   |
| \$490                                    | \$505         | \$0                                  | \$2                                    | \$0                  | \$14                                   | \$2                                 | \$27                                   |
| \$505                                    | \$520         | \$0                                  | \$4                                    | \$0                  | \$15                                   | \$4                                 | \$29                                   |
| \$520                                    | \$535         | \$0                                  | \$5                                    | \$0                  | \$17                                   | \$5                                 | \$31                                   |
| \$535                                    | \$550         | \$0                                  | \$7                                    | \$0                  | \$18                                   | \$7                                 | \$33                                   |
| \$550                                    | \$565         | \$0                                  | \$8                                    | \$0                  | \$20                                   | \$8                                 | \$34                                   |
| \$565                                    | \$580         | \$0                                  | \$10                                   | \$0                  | \$21                                   | \$10                                | \$36                                   |
| \$580                                    | \$595         | \$0                                  | \$11                                   | \$0                  | \$23                                   | \$11                                | \$38                                   |
| \$595                                    | \$610         | \$0                                  | \$13                                   | \$0                  | \$24                                   | \$13                                | \$40                                   |
| \$610                                    | \$625         | \$0                                  | \$14                                   | \$0                  | \$26                                   | \$14                                | \$42                                   |
| \$625                                    | \$640         | \$0                                  | \$16                                   | \$0                  | \$27                                   | \$16                                | \$43                                   |
| \$640                                    | \$655         | \$0                                  | \$17                                   | \$0                  | \$29                                   | \$17                                | \$45                                   |
| \$655                                    | \$670         | \$0                                  | \$19                                   | \$0                  | \$31                                   | \$19                                | \$47                                   |
| \$670                                    | \$685         | \$0                                  | \$20                                   | \$0                  | \$33                                   | \$20                                | \$49                                   |
| \$685                                    | \$700         | \$0                                  | \$22                                   | \$0                  | \$35                                   | \$22                                | \$51                                   |
| \$700                                    | \$715         | \$0                                  | \$23                                   | \$0                  | \$36                                   | \$23                                | \$52                                   |
| \$715                                    | \$730         | \$0                                  | \$25                                   | \$1                  | \$38                                   | \$25                                | \$54                                   |
| \$730                                    | \$745         | \$0                                  | \$26                                   | \$2                  | \$40                                   | \$26                                | \$56                                   |
| \$745                                    | \$760         | \$0                                  | \$28                                   | \$4                  | \$42                                   | \$28                                | \$58                                   |
| \$760                                    | \$775         | \$0                                  | \$29                                   | \$5                  | \$44                                   | \$29                                | \$60                                   |
| \$775                                    | \$790         | \$0                                  | \$31                                   | \$7                  | \$45                                   | \$31                                | \$61                                   |
| \$790                                    | \$805         | \$0                                  | \$32                                   | \$8                  | \$47                                   | \$32                                | \$63                                   |